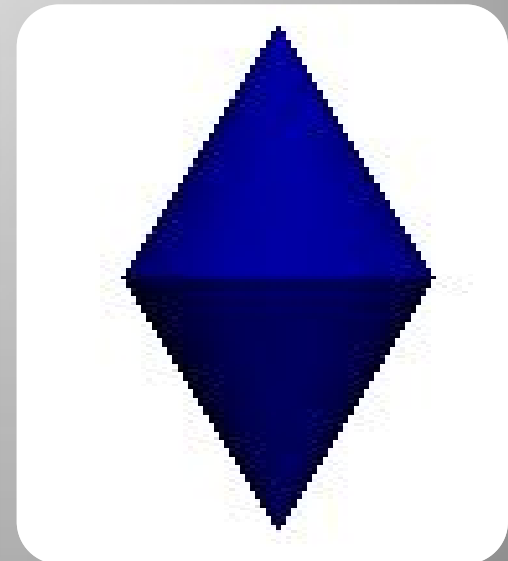


UNDERSTANDING EMERGING MARKETS



GLOBAL DRIVERS

LOCAL DRIVERS

